

SCHOOL FACILITIES BOARD

**Report on the Final Distribution of Building Renewal Monies
FY 1998-1999**

The Students FIRST law instructs the School Facilities Board to prepare an initial report on the proposed distribution of building renewal monies. After the initial report is reviewed by the Joint Committee on Capital Review (JCCR), the School Facilities Board is to distribute monies for fiscal year 1998-1999 from the Building Renewal Fund to school districts in a single lump sum payment on June 15, 1999.

The initial report was prepared and reviewed by JCCR in accordance with the statute. A copy was provided to each school district. This is the final distribution of Building Renewal monies in FY 1998-1999.

A description of the report follows:

Building Renewal Calculation Assumptions

The calculations of the building renewal amounts for school districts are based on statute and on a series of assumptions needed to implement the statute. The data used to calculate the amounts is from the district's data base submission. The following page explains the assumptions used in the building renewal calculations.

Final Building Renewal Report

The Final Building Renewal Report contains the amount of building renewal monies to be allocated to each school district. For each school district the reports shows its classification as Rural or Urban, the amount reported by the district as its total renovation expenditure, the calculated building renewal amount and the calculated building renewal amount reduced by a uniform percentage to reach the appropriation level of \$75 million.

For school districts identified as Rural, the base cost per square foot used in the calculation is increased by 5% as prescribed by statute.

School districts that do not have any facilities in the School Facilities Board data base are of two types, transporting districts and some accommodation districts. Transporting districts tuition their students to other school districts to be educated and therefore, any facilities belonging to these districts are currently not in use and not eligible for building renewal. Many accommodation districts lease space for their facilities and would not be eligible for the building renewal calculation. Districts which fall into this category are:

Transporting districts:

- Rucker Elementary District
- Chevelon Butte Elementary District
- Eagle Elementary District
- Redington Elementary
- Walnut Grove Elementary District
- Congress Elementary District

- Forrest Elementary District
- Klondyke Elementary District
- Empire Elementary District
- Williamson Valley Elementary District
- Champie Elementary District

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SCHOOL FACILITIES BOARD

BUILDING RENEWAL CALCULATION ASSUMPTIONS

April 30, 1999

1. School buildings eligible for building renewal funding are "those buildings owned by school districts that are required to meet academic standards." This does not include district administrative facilities, buildings that are leased by the district for school purposes, buildings that are owned by the district that are not in use, or buildings that are owned by the district but not used by the district for noncharter public school purposes.
2. In accordance with statute, the building renewal amount for each school building is determined as follows:
 - a. Determine the building capacity value by multiplying the student capacity of the building by the statutorily prescribed per student design square footage and the statutorily prescribed construction cost per square foot.

The per student design square footage and the statutorily prescribed construction cost per square foot are imputed for a specific building, if necessary, to account for the configuration of grades at the school. These amounts are imputed based on the actual student population of the school. Additionally, the statutorily prescribed construction cost per square foot accounts for whether the district has been designated with a rural or urban status.
 - b. Multiply the building capacity value by the age of the building divided by 1275 and multiplied by 0.67. (For a modular or portable building the divisor is 210.)
3. The building renewal amount is calculated on a building basis and subsequently aggregated to determine the building renewal amount associated with each school and each district.
4. The age of each building is determined using the year built, as reported by the district, adjusted based on building renovations reported by the district, through the data base collection process.
5. The building age adjustment for building renovations is calculated by subtracting from the age of the building as of 1998 the cost of all renovations reported by the district for the building, divided by the building capacity value determined for the building and multiplied by the age of the building as of 1998.
6. The student capacity of each building is determined using the student capacity working definition mathematical calculation adopted by the School Facilities Board.

Building Renewal District Summary

6/2/99

Disbursement Year 1998
Disbursement 1
Adjustment %27.98475213

<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
010201000	St Johns Unified District	R	\$690,964	\$244,302.51	\$175,935.06
010208000	Window Rock Unified District	R	\$3,226,381	\$1,194,466.63	\$860,198.10
010210000	Round Valley Unified District	R	\$1,172,160	\$387,019.40	\$278,712.98
010218000	Sanders Unified District	R	\$0	\$399,147.82	\$287,447.29
010220000	Ganado Unified District	R	\$2,277,000	\$310,572.89	\$223,659.84
010224000	Chinle Unified District	R	\$406,000	\$599,806.71	\$431,952.29
010227000	Red Mesa Unified District	R	\$301,973	\$371,017.15	\$267,188.92
010306000	Concho Elementary District	R	\$159,671	\$10,329.45	\$7,438.78
010307000	Alpine Elementary District	R	\$13,736	\$26,115.71	\$18,807.29
010309000	Vernon Elementary District	R	\$0	\$15,453.41	\$11,128.81
010323000	McNary Elementary District	R	\$15,000	\$81,603.65	\$58,767.07
020100000	Ft Huachuca Accommodation District	U	\$0	\$0.00	\$0.00
020201000	Tombstone Unified District	U	\$91,521	\$268,952.57	\$193,686.86
020202000	Bisbee Unified District	R	\$1,029,928	\$550,464.22	\$396,418.17
020213000	Willcox Unified District	U	\$2,904,804	\$322,766.12	\$232,440.82
020214000	Bowie Unified District	R	\$512,600	\$134,656.41	\$96,973.15
020218000	San Simon Unified District	R	\$650,000	\$72,591.50	\$52,276.95
020221000	St David Unified District	U	\$100,307	\$262,596.07	\$189,109.21
020227000	Douglas Unified District	R	\$2,102,500	\$1,196,683.25	\$861,794.41
020268000	Sierra Vista Unified District	R	\$1,619,400	\$832,111.70	\$599,247.30
020323000	Naco Elementary District	R	\$139,927	\$49,253.14	\$35,469.77
020326000	Cochise Elementary District	U	\$22,000	\$46,503.61	\$33,489.69
020342000	Apache Elementary District	R	\$0	\$3,238.57	\$2,332.26
020345000	Double Adobe Elementary District	R	\$8,100	\$35,278.60	\$25,405.97
020349000	Palominas Elementary District	R	\$11,851	\$105,780.44	\$76,178.05
020355000	McNeal Elementary District	R	\$0	\$5,366.47	\$3,864.68
020366000	Rucker Elementary District	R	\$0	\$0.00	\$0.00
020381000	Forrest Elementary District	R	\$0	\$0.00	\$0.00
020409000	Benson Elementary District	U	\$718,776	\$119,328.86	\$85,934.98
020412000	Elfrida Elementary District	R	\$0	\$32,968.63	\$23,742.44
020422000	Pearce Elementary District	R	\$152,274	\$34,651.52	\$24,954.38
020453000	Ash Creek Elementary District	R	\$280,000	\$12,359.22	\$8,900.52
020464000	Pomerene Elementary District	U	\$315,000	\$12,550.91	\$9,038.57
020509000	Benson Union High School District	U	\$228,826	\$142,266.80	\$102,453.79
020522000	Valley Union High School District	R	\$0	\$84,617.29	\$60,937.35
030201000	Flagstaff Unified District	R	\$3,520,000	\$2,008,626.94	\$1,446,517.67
030202000	Williams Unified District	R	\$3,306,685	\$134,704.18	\$97,007.55
030204000	Grand Canyon Unified District	R	\$43,281	\$96,284.52	\$69,339.53
030206000	Fredonia-Moccasin Unified District	R	\$221,258	\$101,762.13	\$73,284.25
030208000	Page Unified District	R	\$700,000	\$649,292.38	\$467,589.52
030215000	Tuba City Unified District	R	\$8,854,000	\$681,188.43	\$490,559.54
030305000	Chevelon Butte School District	R	\$0	\$0.00	\$0.00
030310000	Maine Consolidated District	R	\$0	\$24,698.10	\$17,786.40
040201000	Globe Unified District	R	\$4,737,365	\$614,955.59	\$442,861.79
040210000	Payson Unified District	U	\$544,350	\$350,928.46	\$252,722.00
040220000	San Carlos Unified District	R	\$477,791	\$299,332.36	\$215,564.94

Building Renewal District Summary

6/2/99

Disbursement Year 1998
Disbursement 1
Adjustment %27.98475213

<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
040240000	Miami Unified District	U	\$1,363,000	\$428,189.00	\$308,361.37
040241000	Hayden-Winkelman Unified District	R	\$5,000,000	\$213,224.60	\$153,554.23
040305000	Young Elementary District	R	\$0	\$0.00	\$0.00
040312000	Pine Strawberry Elementary District	U	\$91,029	\$18,875.34	\$13,593.12
040333000	Tonto Basin Elementary District	U	\$0	\$11,244.05	\$8,097.43
050199000	Graham County Special Services	R	\$0	\$52,572.76	\$37,860.40
050201000	Safford Unified District	R	\$1,229,319	\$363,104.39	\$261,490.53
050204000	Thatcher Unified District	R	\$375,900	\$134,465.35	\$96,835.56
050206000	Pima Unified District	R	\$200,000	\$142,489.21	\$102,613.96
050207000	Ft Thomas Unified District	R	\$6,628,600	\$54,110.62	\$38,967.90
050305000	Solomon Elementary District	R	\$267,058	\$96,190.91	\$69,272.12
050309000	Klondyke Elementary District	R	\$0	\$0.00	\$0.00
050316000	Bonita Elementary District	U	\$0	\$0.00	\$0.00
060100000	Greenlee Alternative School District	U	\$0	\$0.00	\$0.00
060199000	Greenlee County Accommodation District	R	\$0	\$0.00	\$0.00
060202000	Duncan Unified District	R	\$562,904	\$180,819.45	\$130,217.58
060203000	Clifton Unified District	R	\$1,330,000	\$104,774.69	\$75,453.75
060218000	Morenci Unified District	R	\$225,000	\$231,855.94	\$166,971.63
060322000	Blue Elementary District	R	\$0	\$829.01	\$597.01
060345000	Eagle Elementary District	R	\$0	\$0.00	\$0.00
070177000	Maricopa County Regional Special Services District	U	\$0	\$0.00	\$0.00
070199000	Maricopa County Regional District	U	\$0	\$0.00	\$0.00
070204000	Mesa Unified District	U	\$53,057,993	\$8,646,224.20	\$6,226,599.79
070209000	Wickenburg Unified District	U	\$341,823	\$368,308.10	\$265,237.99
070211000	Peoria Unified District	U	\$15,036,224	\$2,477,649.04	\$1,784,285.10
070224000	Gila Bend Unified District	U	\$1,355,700	\$151,578.09	\$109,159.34
070241000	Gilbert Unified District	U	\$900,000	\$1,202,633.22	\$866,079.29
070248000	Scottsdale Unified District	U	\$58,029,117	\$3,338,591.28	\$2,404,294.78
070269000	Paradise Valley Unified District	U	\$25,865,422	\$2,719,288.11	\$1,958,302.07
070280000	Chandler Unified District	U	\$13,655,911	\$1,450,244.37	\$1,044,397.08
070289000	Dysart Unified District	U	\$3,478,642	\$613,149.96	\$441,561.46
070293000	Cave Creek Unified District	U	\$7,655,166	\$171,522.30	\$123,522.21
070295000	Queen Creek Unified District	U	\$1,055,000	\$140,838.28	\$101,425.04
070297000	Deer Valley Unified District	U	\$11,198,184	\$2,162,870.90	\$1,557,596.84
070298000	Fountain Hills Unified District	U	\$9,176,724	\$111,435.53	\$80,250.57
070360000	Higley Elementary District	U	\$386,910	\$31,253.86	\$22,507.54
070363000	Aguila Elementary District	R	\$0	\$19,958.65	\$14,373.27
070371000	Sentinel Elementary District	R	\$5,588	\$45,701.49	\$32,912.04
070375000	Morristown Elementary District	U	\$0	\$28,903.26	\$20,814.76
070381000	Nadaburg Elementary District	U	\$9,600	\$40,838.04	\$29,409.62
070386000	Mobile Elementary District	U	\$25,000	\$33,167.33	\$23,885.53
070390000	Ruth Fisher Elementary District	U	\$784,728	\$55,698.54	\$40,111.44
070394000	Paloma Elementary District	R	\$77,500	\$17,801.68	\$12,819.92
070401000	Phoenix Elementary District	U	\$8,429,919	\$813,868.04	\$586,109.09
070402000	Riverside Elementary District	U	\$1,459,955	\$90,823.72	\$65,406.93

Building Renewal District Summary

6/2/99

Disbursement Year 1998
Disbursement 1
Adjustment %27.98475213

<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
070403000	Tempe Elementary District	U	\$32,654,565	\$1,751,291.37	\$1,261,196.82
070405000	Isaac Elementary District	U	\$900,000	\$609,845.77	\$439,181.94
070406000	Washington Elementary District	U	\$51,904,353	\$4,330,163.65	\$3,118,378.09
070407000	Wilson Elementary District	U	\$78,000	\$202,259.74	\$145,657.85
070408000	Osborn Elementary District	U	\$8,010,001	\$233,389.17	\$168,075.79
070414000	Creighton Elementary District	U	\$25,079,197	\$532,769.04	\$383,674.95
070417000	Tolleson Elementary District	U	\$1,132,014	\$67,455.24	\$48,578.06
070421000	Murphy Elementary District	U	\$4,361,352	\$352,127.49	\$253,585.49
070425000	Liberty Elementary District	U	\$1,340,408	\$83,021.50	\$59,788.14
070428000	Kyrene Elementary District	U	\$7,071,800	\$794,913.95	\$572,459.25
070431000	Balsz Elementary District	U	\$8,577,089	\$126,989.12	\$91,451.53
070433000	Buckeye Elementary District	U	\$179,895	\$143,668.75	\$103,463.41
070438000	Madison Elementary District	U	\$24,912,819	\$630,043.80	\$453,727.60
070440000	Glendale Elementary District	U	\$18,029,559	\$976,037.88	\$702,896.10
070444000	Avondale Elementary District	U	\$4,451,312	\$251,685.53	\$181,251.96
070445000	Fowler Elementary District	U	\$1,073,421	\$116,631.29	\$83,992.31
070447000	Arlington Elementary District	U	\$97,484	\$58,559.52	\$42,171.78
070449000	Palo Verde Elementary District	U	\$17,000	\$18,707.94	\$13,472.57
070459000	Laveen Elementary District	U	\$520,833	\$124,024.29	\$89,316.40
070462000	Union Elementary District	U	\$72,220	\$22,394.17	\$16,127.22
070465000	Littleton Elementary District	U	\$2,701,196	\$120,536.65	\$86,804.77
070466000	Roosevelt Elementary District	U	\$5,306,095	\$1,294,474.15	\$932,218.77
070468000	Alhambra Elementary District	U	\$19,271,156	\$534,231.70	\$384,728.28
070479000	Litchfield Elementary District	U	\$451,909	\$247,831.28	\$178,476.31
070483000	Cartwright Elementary District	U	\$13,518,989	\$1,299,869.64	\$936,104.34
070492000	Pendergast Elementary District	U	\$3,565,318	\$435,941.62	\$313,944.44
070501000	Buckeye Union High School District	U	\$678,866	\$378,186.83	\$272,352.18
070505000	Glendale Union High School District	U	\$54,881,498	\$2,822,059.32	\$2,032,313.01
070510000	Phoenix Union High School District	U	\$85,291,197	\$4,621,366.02	\$3,328,088.19
070513000	Tempe Union High School District	U	\$19,029,401	\$2,340,398.00	\$1,685,443.42
070514000	Tolleson Union High School District	U	\$4,760,365	\$377,245.09	\$271,673.99
070516000	Agua Fria Union High School District	U	\$2,930,222	\$439,981.73	\$316,853.93
080199000	Mohave County Accommodation District	R	\$0	\$0.00	\$0.00
080201000	Lake Havasu Unified District	R	\$15,181,291	\$435,955.43	\$313,954.38
080208000	Peach Springs Unified District	R	\$0	\$66,951.45	\$48,215.25
080214000	Colorado City Unified District	R	\$433,412	\$77,976.89	\$56,155.25
080403000	Hackberry School District	R	\$77,000	\$2,460.27	\$1,771.77
080404000	Kingman Elementary District	R	\$3,610,403	\$567,537.13	\$408,713.27
080406000	Owens-Whitney Elementary District	R	\$43,901	\$29,069.94	\$20,934.79
080409000	Littlefield Elementary District	R	\$0	\$19,163.36	\$13,800.54
080411000	Chloride Elementary District	R	\$137,318	\$19,102.16	\$13,756.47
080412000	Topock Elementary District	R	\$0	\$5,680.64	\$4,090.93
080413000	Yucca Elementary District	R	\$17,292	\$11,975.31	\$8,624.05
080415000	Bullhead City Elementary District	R	\$320,925	\$224,025.84	\$161,332.76
080416000	Mohave Valley Elementary District	R	\$0	\$210,384.40	\$151,508.85
080422000	Valentine Elementary District	R	\$0	\$4,741.47	\$3,414.58

Building Renewal District Summary

6/2/99

Disbursement Year 1998
Disbursement 1
Adjustment %27.98475213

<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
080502000	Colorado River Union High School District	R	\$22,073,814	\$173,281.25	\$124,788.92
080530000	Mohave Union High School District	R	\$2,572,970	\$452,082.67	\$325,568.45
090199000	Rainbow Foundation	U	\$0	\$0.00	\$0.00
090201000	Winslow Unified District	R	\$9,777,398	\$657,967.29	\$473,836.77
090202000	Joseph City Unified District	R	\$0	\$257,167.01	\$185,199.46
090203000	Holbrook Unified District	R	\$920,000	\$559,559.22	\$402,967.96
090204000	Pinon Unified District	R	\$0	\$122,707.96	\$88,368.44
090205000	Snowflake Unified District	R	\$2,235,000	\$653,007.19	\$470,264.75
090206000	Heber-Overgaard Unified District	R	\$93,263	\$74,707.07	\$53,800.48
090210000	Show Low Unified District	R	\$3,814,727	\$367,178.08	\$264,424.20
090220000	Whiteriver Unified District	R	\$806,214	\$341,596.52	\$246,001.58
090225000	Cedar Unified District	R	\$0	\$0.00	\$0.00
090227000	Kayenta Unified District	R	\$3,490,077	\$450,390.19	\$324,349.61
090232000	Blue Ridge Unified District	R	\$0	\$577,753.89	\$416,070.90
100100000	Pima Accommodation District	U	\$14,662	\$12,394.63	\$8,926.02
100201000	Tucson Unified District	U	\$159,070,956	\$11,187,973.67	\$8,057,046.97
100206000	Marana Unified District	U	\$1,065,000	\$1,541,932.61	\$1,110,426.59
100208000	Flowing Wells Unified District	U	\$7,176,640	\$852,580.74	\$613,988.13
100210000	Amphitheater Unified District	U	\$2,359,849	\$2,835,773.44	\$2,042,189.27
100212000	Sunnyside Unified District	U	\$15,786,351	\$1,767,935.42	\$1,273,183.07
100213000	Tanque Verde Unified District	U	\$1,705,008	\$84,295.97	\$60,705.95
100215000	Ajo Unified District	R	\$124,967	\$202,285.45	\$145,676.37
100216000	Catalina Foothills Unified District	U	\$4,049,189	\$299,242.03	\$215,499.89
100230000	Sahuarita Unified District	U	\$1,749,900	\$244,823.37	\$176,310.16
100240000	Indian Oasis-Baboquivari Unified District	U	\$0	\$145,268.88	\$104,615.75
100320000	Vail Elementary District	U	\$36,339	\$120,982.65	\$87,125.95
100335000	San Fernando Elementary District	U	\$275,000	\$79.24	\$57.06
100337000	Empire Elementary District	U	\$0	\$0.00	\$0.00
100339000	Continental Elementary District	U	\$5,660,095	\$32,206.82	\$23,193.82
100344000	Redington Elementary District	U	\$0	\$0.00	\$0.00
100351000	Altar Valley Elementary District	U	\$0	\$78,637.18	\$56,630.76
110100000	Mary C O'Brien Accommodation District	U	\$59,500	\$135,544.58	\$97,612.77
110199000	Pinal County Special Education Program	U	\$0	\$0.00	\$0.00
110201000	Florence Unified School District	U	\$533,775	\$393,656.29	\$283,492.55
110203000	Ray Unified District	U	\$1,061,166	\$367,524.01	\$264,673.33
110208000	Mammoth-San Manuel Unified District	U	\$2,100,000	\$549,532.15	\$395,746.94
110215000	Superior Unified District	U	\$1,959,459	\$260,508.61	\$187,605.92
110220000	Maricopa Unified School District	U	\$145,000	\$240,001.87	\$172,837.94
110221000	Coolidge Unified District	U	\$2,986,504	\$535,840.68	\$385,886.99
110243000	Apache Junction Unified District	U	\$4,264,799	\$434,014.40	\$312,556.54
110302000	Oracle Elementary District	U	\$368,411	\$82,197.34	\$59,194.62
110344000	J O Combs Elementary District	U	\$65,557	\$25,924.91	\$18,669.89
110404000	Casa Grande Elementary District	U	\$1,251,000	\$513,163.07	\$369,555.66
110405000	Red Rock Elementary District	U	\$0	\$0.00	\$0.00
110411000	Eloy Elementary District	U	\$900,933	\$224,652.15	\$161,783.80
110418000	Sacaton Elementary District	U	\$344,228	\$104,536.82	\$75,282.45

Building Renewal District Summary

6/2/99

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<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
110422000	Toltec Elementary District	U	\$963,778	\$58,706.65	\$42,277.74
110424000	Stanfield Elementary District	U	\$949,909	\$79,044.46	\$56,924.06
110433000	Picacho Elementary District	U	\$504,080	\$13,378.99	\$9,634.91
110502000	Casa Grande Union High School District	U	\$424,064	\$103,268.55	\$74,369.10
110540000	Santa Cruz Valley Union High School District	U	\$104,234	\$297,203.58	\$214,031.90
120201000	Nogales Unified District	R	\$1,437,000	\$836,832.30	\$602,646.86
120235000	Santa Cruz Valley Unified District	U	\$53,310	\$171,941.44	\$123,824.05
120328000	Santa Cruz Elementary District	R	\$97,000	\$44,238.72	\$31,858.62
120406000	Patagonia Elementary District	U	\$0	\$29,016.31	\$20,896.17
120425000	Sonoita Elementary District	U	\$4,000	\$8,880.10	\$6,395.02
120520000	Patagonia Union High School District	U	\$373,391	\$53,954.87	\$38,855.73
130201000	Prescott Unified District	U	\$8,460,785	\$950,009.08	\$684,151.39
130209000	Sedona-Oak Creek Joint Unified District	R	\$0	\$132,241.13	\$95,233.78
130220000	Bagdad Unified District	R	\$0	\$212,306.08	\$152,892.75
130222000	Humboldt Unified District	R	\$0	\$422,384.85	\$304,181.50
130228000	Camp Verde Unified District	U	\$448,322	\$206,503.16	\$148,713.76
130231000	Ash Fork Unified District	R	\$0	\$76,107.06	\$54,808.69
130240000	Seligman Unified District	R	\$900,000	\$107,623.58	\$77,505.39
130243000	Mayer Unified District	U	\$475,000	\$116,990.08	\$84,250.70
130251000	Chino Valley Unified District	R	\$40,041	\$230,437.05	\$165,949.81
130302000	Williamson Valley Elementary District	R	\$0	\$0.00	\$0.00
130307000	Walnut Grove Elementary District	U	\$0	\$0.00	\$0.00
130314000	Champie Elementary District	U	\$0	\$0.00	\$0.00
130315000	Skull Valley Elementary District	R	\$500	\$20,546.73	\$14,796.78
130317000	Congress Elementary District	U	\$0	\$0.00	\$0.00
130323000	Kirkland Elementary District	U	\$45,254	\$5,961.63	\$4,293.28
130326000	Beaver Creek Elementary District	R	\$0	\$24,323.19	\$17,516.41
130335000	Hillside Elementary District	R	\$5,000	\$8,680.45	\$6,251.25
130341000	Crown King Elementary District	U	\$0	\$7,782.84	\$5,604.83
130350000	Canon Elementary District	U	\$49,284	\$43,476.32	\$31,309.58
130352000	Yarnell Elementary District	U	\$13,000	\$6,467.33	\$4,657.46
130403000	Clarkdale-Jerome Elementary District	R	\$0	\$24,160.89	\$17,399.53
130406000	Cottonwood-Oak Creek Elementary District	R	\$2,897,993	\$173,913.88	\$125,244.51
130504000	Mingus Union High School District	R	\$1,244,612	\$189,751.55	\$136,650.05
140199000	Yuma County Accommodation District	U	\$10,250	\$0.00	\$0.00
140401000	Yuma Elementary District	U	\$10,829,526	\$895,115.55	\$644,619.68
140411000	Somerton Elementary District	U	\$0	\$76,229.42	\$54,896.81
140413000	Crane Elementary District	U	\$2,945,097	\$547,496.69	\$394,281.10
140416000	Hyder Elementary District	R	\$96,001	\$168,437.02	\$121,300.34
140417000	Mohawk Valley Elementary District	R	\$875,000	\$36,512.78	\$26,294.77
140424000	Wellton Elementary District	U	\$294,897	\$87,157.23	\$62,766.49
140432000	Gadsden Elementary District	U	\$500,834	\$108,349.30	\$78,028.02
140550000	Antelope Union High School District	U	\$163,216	\$171,701.32	\$123,651.13
140570000	Yuma Union High School District	U	\$9,252,942	\$895,181.99	\$644,667.53
150227000	Parker Unified School District	R	\$3,452,010	\$636,099.26	\$458,088.46

Building Renewal District Summary

6/2/99

Disbursement Year 1998
Disbursement 1
Adjustment %27.98475213

<u>CTD</u>	<u>District</u>	<u>Rural Urban</u>	<u>Total Renovations</u>	<u>Calculated Renewal Amt</u>	<u>Adjusted Renewal Amount</u>
150404000	Quartzsite Elementary District	U	\$60,996	\$46,807.10	\$33,708.25
150419000	Wenden Elementary District	R	\$24,340	\$51,651.33	\$37,196.83
150426000	Bouse Elementary District	R	\$0	\$9,267.85	\$6,674.26
150430000	Salome Consolidated Elementary District	R	\$0	\$9,973.78	\$7,182.64
150576000	Bicentennial Union High School District	U	\$0	\$82,777.39	\$59,612.34
<u>Grand Total:</u>				<u>\$104,144,611.34</u>	<u>\$74,999,999.95</u>

SCHOOL FACILITIES BOARD

Adopted: June 3, 1999

Modified:

**PARAMETERS FOR THE
EXPENDITURE OF MONIES FROM THE BUILDING RENEWAL FUND**

Background

The Students FIRST law prescribes that the School Facilities Board provide monies to school districts for building renewal. The statute imposes restrictions on the expenditures of monies received by school districts from the Building Renewal Fund.

Section 15-2031, subsection F, Arizona Revised Statutes, provides that "School districts that receive monies from the building renewal fund shall establish a district building renewal fund and shall use monies in the district building renewal fund only for purposes prescribed in subsection B of this section." Subsection B provides that "A school district that receives monies from the building renewal fund shall use the monies primarily for any buildings in the data base developed or created under subsection D of this section (buildings that are owned by school districts that are required to meet academic standards) and secondly for any other buildings owned by the school district for any of the following:

1. Major renovations and repairs of a building.
2. Upgrading systems and areas that will maintain or extend the useful life of a building.
3. Infrastructure costs."

Subsection C of the same section provides that "Monies received from the building renewal fund shall not be used for any of the following purposes:

1. New construction.
2. Remodeling interior space for aesthetic or preferential reasons.
3. Exterior beautification.
4. Demolition.
5. The purchase of soft capital items pursuant to section 15-962, subsection F.
6. Routine maintenance."

Subsection H of the same section provides that "If the school facilities board determines that a school district has spent monies from the building renewal fund for purposes other than those prescribed in subsection B of this section, the school facilities board shall notify the superintendent of public instruction. Notwithstanding any other law, the superintendent of public instruction shall withhold a corresponding amount from the monies that would otherwise be due the school district under the capital outlay revenue limit until these monies are repaid."

The Auditor General has established the Building Renewal Fund as Fund 690.

Building Renewal Working Definition

The School Facilities Board has established the following working definition for "Building Renewal".

"Building Renewal" means major activities that involve the repair, renovation, or remodeling of a building and the supporting infrastructure, including the upgrade of the systems and areas that will result in maintaining or extending a building's expected useful life.

**ALLOWABLE EXPENDITURES FROM
THE BUILDING RENEWAL FUND (FUND 690) INCLUDE:**

1. MAJOR RENOVATIONS AND REPAIRS OF A BUILDING

Renovation is the rejuvenating of an existing building or portion of an existing building where the use and occupancy remains the same. This may include the upgrading of major systems, which maintains or extends the useful life of a building or portion of an existing building. The renovation must be significant, such as, an entire floor of a building, several classrooms, etc. Examples include the addition, replacement, or repair of: roofing, electrical, plumbing, heating, ventilating, air conditioning and special systems (fire alarm, intercom, security, telephone, technology, etc.); fixed equipment (fume hoods, laboratory benches, sinks, etc.); interior surfaces and finishes (flooring, walls, ceilings and partitions). Additionally, remodeling for significant programmatic changes where the use and occupancy of the space may be modified is permissible. Examples include: alteration of storage space into teaching space; the remodel of non-classroom space for use as classrooms, etc. Renovating or remodeling of non-academic school facilities (district administrative offices, maintenance space, bus barns, etc.) to increase useful life or change of purpose may be made only after the specified primary uses of the fund have been met.

2. UPGRADING SYSTEMS AND AREAS THAT WILL MAINTAIN OR EXTEND THE USEFUL LIFE OF A BUILDING

Systems upgrading maintains or extends the useful life of a building or portion of an existing building and may be either a part of a renovation as listed above, or may be completed as a single stand-alone action. Upgrading systems and areas includes the major upgrading of a building system or components of a system that is necessitated by the building's physical plant aging. Examples include the replacement or repair of: roofing, electrical, plumbing, heating, ventilating, air conditioning and special systems (fire alarm, intercom, security, telephone, technology, etc.); Several other functions and categories of work may also be considered as part of upgrading systems and areas, including:

Major Repairs

Major Repairs is the recurring need to keep in good repair building system components, which generally have established maintenance cycles of greater than three years. It is synonymous with major preventive maintenance, e.g., programmed re-coating of roofing surfaces, deslugging of septic tanks, water-proofing of exterior surfaces. Examples include: disassembling and rebuilding of air conditioning systems water chillers and boilers; overhauling large chilled water circulation pumps; filtering and replacing oil in electrical transformers when indicated, rebuilding of compressors, etc.

Life Safety/Code Upgrades

Life Safety/Code Upgrades is specifically related to compliance with life safety/codes, and includes, for example, elimination of dead-end corridors; upgrading of fire alarm systems; improvement of exiting from buildings; installation of fire sprinklers in existing construction; eliminating hazardous conditions; work on emergency lighting, etc.

Handicapped Access

Handicapped Access refers to making facilities accessible for individuals with physical infirmities, e.g., modifications of seating areas, doorways, bathrooms, exterior/interior access, etc., to allow usage by those in wheelchairs or on crutches. Other examples include capital requirements to accommodate the sight and hearing impaired and may

include assisted listening systems, special signage, restroom access, elevator modification, etc.

Asbestos Abatement

Asbestos Abatement refers to programs to encapsulate or remove asbestos products, which, if they become airborne or friable, would constitute a health threat. Examples include: encapsulation of asbestos materials in non-occupied portions of the buildings, e.g., above suspended ceilings and removal of exposed, friable, asbestos from permanent occupied spaces, such as classrooms, corridors, mechanical equipment spaces, etc.

3. INFRASTRUCTURE COSTS

Infrastructure is the upgrade, repair or replacement of utility systems or major components of systems that are physically located external to the building itself. Systems include: egress and ingress (drives, parking, sidewalks); electrical distribution; sewer and water; fire suppressant (hydrants, fire lines, storage tanks, pumps, etc.); irrigation; site security (fencing, lighting, etc.); and external sections of building systems, such as telecommunications, computer cabling, etc. Examples include: replacement or resurfacing of existing parking, drives or sidewalks; replacement, modification or upgrading of sewer and water connections; replacement or addition of fencing or exterior lighting for safety/security, etc.

STAFF/CONSULTANTS

The hiring of temporary or permanent staff and/or the use of technical consultants for the purposes of identifying, defining and/or executing building renewal projects as outlined above, is an authorized use of building renewal funds.

**PROHIBITED EXPENDITURES FROM
THE BUILDING RENEWAL FUND (FUND 690) INCLUDE:**

1. NEW CONSTRUCTION

New construction is the creation of a new facility; the addition, expansion, or extension of space to an existing facility that adds to the building's overall external dimensions, i.e. adds to the gross square footage of the building; or the addition, expansion, extension or creation of any parking lots, drives/streets or sidewalks. Examples include: additions to existing facilities; construction of portable, temporary or permanent buildings; the building of firelanes, drives or additional parking spaces, etc. An incidental addition to a building's overall external dimensions due to code, safety, or handicapped modifications (adding an elevator, modifying an entrance, etc.) is not a prohibited use of building renewal funds.

2. REMODELING INTERIOR SPACE FOR AESTHETICAL OR PREFERENTIAL REASONS

Remodeling to change the interior space primarily for aesthetic or preferential reasons is the beautification of space due to personal tastes or preferences. Examples include: changing of interior finishes for color or texture (painting of walls, adding or changing coverings for walls); installation or changing of blinds/drapes, carpet, light fixtures; installation or relocation of a door or window; installation or refinishing of millwork such as bookcases and cabinets, etc.

3. EXTERIOR (SITE) BEAUTIFICATION

Exterior beautification is landscaping of the site, the enhancement of existing exterior areas or the development of new areas. Examples include: planting of grass or turf; addition or replacement of plants and trees; outside seating such as plazas, covered areas, amphitheaters; decorative lighting; the installation of signage, etc.

4. DEMOLITION

Demolition consists of the complete removal of any structure. It does not include the razing, wrecking or reworking that is associated with a building renovation, remodel, or other eligible projects. Demolition associated with an approved new construction project shall be funded as part of that new construction project.

5. PURCHASE OF SOFT CAPITAL ITEMS

Pursuant to section 15-962, subsection F, Arizona Revised Statutes, "Soft capital allocation monies shall only be used for short-term capital items that are required to meet academic adequacy standards such as technology, textbooks, library resources, instructional aids, pupil transportation vehicles, furniture and equipment."

6. ROUTINE MAINTENANCE

Routine maintenance is the recurring need, typically more frequently than every three years, to keep in good repair building systems or components, and is synonymous with routine preventive maintenance. Examples include: roofing and flashing repair, routine replacement of cooler pads and filters; replacement of light bulbs and ballasts; replacement of drive belts; routine lubrication; routine interior painting schedules; routine elevator maintenance, etc.

QUESTIONS AND ANSWERS

1. Can Building Renewal dollars be spent on athletic facilities? A school district that receives monies from the building renewal fund shall use the monies primarily for any buildings that are owned by school districts that are required to meet academic standards, and secondly for any other buildings owned by the school district. If the athletic facility were required to meet academic standards, then expenditures would be allowed as a primary use (assuming the expenditure item is within the three permitted areas: major renovation, upgrades that maintain or extend the useful life or infrastructure). If the athletic facility was not required to meet academic standards, then expenditures would be allowed as a secondary use (once again assuming the expenditure item is within the three permitted areas: major renovation, upgrades that maintain or extend the useful life or infrastructure).
2. Can Building Renewal monies be used to relocate a portable? No. Monies may not be used for the relocating of portable, temporary or permanent buildings. The relocation does not fit within the three permitted uses: major renovation, upgrades that maintain or extend the useful life or infrastructure.
3. Can Building Renewal monies be used to complete shell space? No. Completion of shell space that has not been finished as part of an original construction project is considered new construction and is therefore a prohibited expenditure. Examples include: unfinished rooms or floors in a new or existing building; the completion of an unfinished basement; the conversion of covered areas to building space, etc.

REPORTING REQUIREMENTS

In addition to addressing the areas for which expenditures are allowable from Building Renewal Fund monies, the Students FIRST law also addresses reporting of expenditures. The first of the following sections deals with reporting on the expenditure of monies from the Building Renewal Fund. The second deals with reporting on the expenditure of monies for renovations, remodels, or systems upgrades. These expenditures could come from sources other than the Building Renewal Fund. Also, some allowable expenditures from the Building Renewal Fund, may not need to be reported as renovations.

The staff of the School Facilities Board will continue to work on these two areas of reporting.

REPORTING ON THE EXPENDITURE OF MONIES FROM THE BUILDING RENEWAL FUND

Section 15-2031, subsection F, Arizona Revised Statutes:

"F. School districts that receive monies from the building renewal fund shall establish a district building renewal fund and shall use the monies in the district building renewal fund only for the purposes prescribed in subsection B of this section. Ending cash balances in a school district's building renewal fund may be used in following fiscal years for building renewal pursuant to subsection B of this section. *By October 15 of each year, each school district shall report to the school facilities board the projects funded at each school in the previous fiscal year with monies from the building renewal fund and shall provide an accounting of the monies remaining in the building renewal fund at the end of the previous fiscal year.*"

REPORTING ON THE EXPENDITURE OF MONIES FOR RENOVATIONS (FROM THE BUILDING RENEWAL FUND AND OTHER FUNDS)

Section 15-2031, subsection D, Arizona Revised Statutes:

"D. The school facilities board shall maintain the building renewal data base and use the data base for the computation of the building renewal formula distributions. The board shall ensure that the data base is updated on at least an annual basis to reflect changes in the ages and value of school buildings. The facilities listed in the data base shall include only those buildings that are owned by school districts that are required to meet academic standards. *Each school district shall report to the school facilities board no later than September 1 of each year the number and type of school buildings owned by the district, the square footage of each building, the age of each building, the nature of any renovations completed and the cost of any renovations completed.* The school facilities board may review or audit, or both, to confirm the information submitted by a school district. The board shall adjust the age of each school facility in the data base whenever a building is significantly upgraded or remodeled. The age of a building that has been significantly upgraded or remodeled shall be recomputed as follows:

1. Divide the cost of the renovation by the building capacity value of the building determined in subsection G, paragraph 3 of this section.
2. Multiply the quotient determined in paragraph 1 of this subsection by the currently listed age of the building in the data base.
3. Subtract the product determined in paragraph 2 of this subsection from the currently listed age of the building in the data base, rounded to the nearest whole number."